



**Investment Property Income and Expense Statement**

**Property Address:** \_\_\_\_\_  
\_\_\_\_\_

**Property Owner:** \_\_\_\_\_

**Property Type:** \_\_\_\_\_

**Period For:** \_\_\_\_\_

**Gross Potential Income:** \_\_\_\_\_  
Rent \_\_\_\_\_  
CAM \_\_\_\_\_  
Other Income (ex. Laundry) \_\_\_\_\_  
**Effective Gross Income:** \$ \_\_\_\_\_

**Annual Operating Expenses:**  
Insurance: \_\_\_\_\_  
Legal Fees: \_\_\_\_\_  
Management Fees: \_\_\_\_\_  
Repairs: \_\_\_\_\_  
Taxes: \_\_\_\_\_  
Water/Sewer: \_\_\_\_\_  
Utilites: \_\_\_\_\_  
Other: \_\_\_\_\_

**Total Operating Expenses:** \$ \_\_\_\_\_

**Net Operating Income (NOI):** \$ \_\_\_\_\_

**Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_

## Rent Roll

Property Address: \_\_\_\_\_  
\_\_\_\_\_

Tenant Name	Unit Number	Square Footage	Monthly Rent	Lease Terms

**Total Rent: \$** \_\_\_\_\_